

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MADISON SQUARE BOYS & GIRLS CLUB,
INC.,¹

Debtor.

Chapter 11

Case No. 22-10910-SHL

**SUPPLEMENT TO SECOND AND FINAL APPLICATION OF DUNDON ADVISERS
LLC FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AS CO-FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR THE PERIOD FROM
AUGUST 8, 2022 THROUGH AUGUST 21, 2023**

[Relates To Docket No. 639]

Dundon Advisers LLC (the “Firm”), co-financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of the debtor and debtor in possession in the above-captioned case (the “Debtor”), hereby submits as **Exhibit E** a supplement (the “Supplement”) to its second and final fee application [Docket No. 639] (the “Application”), in connection with an agreement made between the Firm and the Office of the United States Trustee. By way of this Supplement, the Firm substantiates the \$6,000 gross (\$5,100 net of required 15% discount) sought in the Application for work performed during the period from August 27, 2023 through October 3, 2023 (the “Post-Effective Date Period”).

WHEREFORE, the Firm respectfully reiterates the request made in the Application that this Court enter an order: (a) allowing the Firm compensation for services rendered during the Final Application Period² in the amount of \$160,023.55 on account of reasonable and necessary professional services rendered to and for the benefit of the Committee; (b) authorizing additional


¹The last four digits of the Debtor’s federal tax identification number are 6792. The Debtor’s mailing address is 250 Bradhurst Avenue, New York, New York 10039.

² Capitalized terms not otherwise defined herein shall have the same meaning ascribed to them in the Application.

compensation to the Firm in the amount of \$5,100.00 for fees incurred during the Post-Effective Date Period; and (c) granting any other relief that this Court deems necessary and appropriate.

Dated: October 21, 2023

DUNDON ADVISERS LLC



Matthew Dundon

Ten Bank Street, Suite 1100

White Plains, NY 10606

Telephone: 914.341.1188

Fax: 212.202.4437

Email: md@dundon.com

*Co-Financial Advisor to the Official Committee of
Unsecured Creditors*

Exhibit E

Dundon Advisers LLC - Time Entry

Pg 4 of 5

Date Start: 8/21/2023 | Date End: 10/19/2023 | Clients: Madison Square Boys and Girls Club | Matters: | Users: All | Client Type: All | Matter Type: All | Location: All | Billing Method: All | Paid Status: All | Group By: Matter

Date	Client	Matter Type	User	Activity	Description	Billable Time	Total Time	Billable Flag	Hourly Rate	Billable Amt
UCC										
08/27/2023	Madison Square Boys and Girls Club	Not Specified	Tabish Rizvi	Retention and Fee Applications	Discussion of final fee application with M. Dundon	0.10	0.10	Y	\$790.00/hr	\$79.00
08/29/2023	Madison Square Boys and Girls Club	Not Specified	Matthew Dundon	Retention and Fee Applications	Preparation of collection history for T. Rizvi	0.10	0.10	Y	\$890.00/hr	\$89.00
09/05/2023	Madison Square Boys and Girls Club	Not Specified	Tabish Rizvi	Retention and Fee Applications	Admin: Participate on call with Landgraber regarding issue with final fee application in Madison Square	0.30	0.30	Y	\$790.00/hr	\$237.00
09/14/2023	Madison Square Boys and Girls Club	Not Specified	Matthew Dundon	Retention and Fee Applications	Discussion of required discounts with T. Rizvi and S. Landgraber	0.30	0.30	Y	\$890.00/hr	\$267.00
09/16/2023	Madison Square Boys and Girls Club	Not Specified	Tabish Rizvi	Retention and Fee Applications	Prepare 2nd interim and final fee application in accordance with PSZJ's template	4.00	4.00	Y	\$790.00/hr	\$3,160.00
09/17/2023	Madison Square Boys and Girls Club	Not Specified	Matthew Dundon	Retention and Fee Applications	Further revision of proposed final fee application per comments from UCC counsel	0.70	0.70	Y	\$890.00/hr	\$623.00
09/17/2023	Madison Square Boys and Girls Club	Not Specified	Matthew Dundon	Retention and Fee Applications	Discussion of further revision of proposed final fee application with UCC counsel	0.20	0.20	Y	\$890.00/hr	\$178.00
09/17/2023	Madison Square Boys and Girls Club	Not Specified	Matthew Dundon	Retention and Fee Applications	Revision of proposed final fee application	1.10	1.10	Y	\$890.00/hr	\$979.00
09/18/2023	Madison Square Boys and Girls Club	Not Specified	Tabish Rizvi	Retention and Fee Applications	Correspond with counsel on draft of fee application for Madison	0.20	0.20	Y	\$790.00/hr	\$158.00
09/27/2023	Madison Square Boys and Girls Club	Not Specified	Tabish Rizvi	Retention and Fee Applications	Review correspondence exchanged between J. Lucas and M. Dundon regarding treatment of 15%	0.70	0.70	Y	\$790.00/hr	\$553.00

discount, including
participating on calls
with M. Dundon on
subject.

10/02/2023	Madison Square Boys and Girls Club	Not Specified	Matthew Dundon	Retention and Fee Applications	Continued Discussion of further revision of proposed final fee application with UCC counsel	0.30	0.30	Y	\$890.00/hr	\$267.00
10/03/2023	Madison Square Boys and Girls Club	Not Specified	Matthew Dundon	Retention and Fee Applications	Final revision of final free application per further comments from counsel.	1.50	1.50	Y	\$890.00/hr	\$1,335.00
Totals For UCC						9.50	9.50			\$7,925.00
Grand Total						9.50	9.50			\$7,925.00